

Welcome to our Practice!

My office and I are pleased that you have chosen to come to us for your Dental Needs. We look forward to providing you with professional, courteous service, and excellent Dental Care. We always strive to make Dentistry a pleasant and positive experience. Your comfort and appearance are as much of a priority to us as they are to you.

Preventive dentistry is our goal for every patient. It involves the daily care, good nutrition, and periodic check-ups and cleanings that maintain good dental health already achieved. Preventive dentistry may not be where we start with every patient, but is where we like to finish.

Restorative dentistry is basic repair of the mouth. We mend broken or leaking fillings, treat reoccurring decay, build onlays, crowns, and bridges, place implant restorations, and realign the bite. Where necessary, gum disease is treated or root canal therapy recommended. The prevailing belief behind restorative dentistry is a simple one: you can keep all your teeth for all your life.

Cosmetic dentistry is coming of age with new materials and procedures that make a beautiful smile accessible to everyone. Because our preventive and restorative programs have been so successful, we now have the luxury of considering cosmetic treatment for gaps, chips and otherwise less-than-perfect smiles. We expertly perform smile makeovers.

We provide any and all of these services, depending upon your needs.

Good Doctor-Patient communications will give us the best opportunity to properly serve you. Please speak with us at the earliest opportunity if you have any questions or comments regarding our recommended treatment plan or alternative treatments that may be available.

Again, Welcome to our Practice.

Cary N. Goldstein D.D.S.

PATIENT REGISTRATION

First Name: _____ Last Name: _____

Patient Is: (circle one) Policy Holder Responsible Party

Responsible Party (if someone other than the patient)	
First Name: _____	Last Name: _____
Address: _____	Address2: _____
City, State, Zip: _____	Pager: _____
Home Phone: _____	Work: _____ EXT: _____ Cellular: _____
Birth Date: _____	Soc. Sec: _____ Drivers Lic: _____
Responsible Party Is: (circle one) Same as Patient Insurance Policy Holder	

Patient Information:	
Address: _____	Address2: _____
City: _____	State/Zip: _____
Home Phone: _____	Work: _____ EXT: _____ Cellular: _____
Sex (circle one) Female Male	Marital Status: Married Divorced Single Widowed
Birth Date: _____	Age: _____ Soc. Sec: _____ Drivers Lic: _____
E-Mail _____	Referred By: _____

Section 2:	
Employment Status:(circle one) Full Time Part Time Retired	
Student Status: Full Time Part Time	
Pref. Pharmacy & Phone: _____	
Emergency Contact: _____	Contact #: _____
Relationship to Patient: _____	

Primary Insurance Information:	
Name of Insured: _____	Relationship to Patient: Self Spouse Child Other
Insured Soc. Sec: _____	Insured Birth Date: _____
Employer: _____	Insurance Company: _____
Insurance Company Address & Phone: _____	

Secondary Insurance Information:	
Name of Insured: _____	Relationship to Patient: Self Spouse Child Other
Insured Soc. Sec: _____	Insured Birth Date: _____
Employer: _____	Insurance Company: _____
Insurance Company Address & Phone: _____	

MEDICAL HISTORY

Although dental personnel primarily treat the area in and around the mouth, your mouth is a part of your entire body. Health problems that you may have or medication that you may be taking could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

Are under a physician's care now? (circle one) Yes No if yes, please explain _____
Have you ever been hospitalized or had a major operation? Yes No explain: _____
Have you ever had a serious head or neck injury? Yes No if yes, explain: _____
Are taking any medications, pills, or drugs? Yes No If yes, please explain: _____
Do you use tobacco? Yes No if yes; How long? _____ How many a day? _____
Do you controlled substances? Yes No if yes, please explain _____

Women: Are You; pregnant or trying to get pregnant? ____ Taking contraceptives? ____ Nursing? ____

Are you allergic to any of the following?: (circle those that apply)
Aspirin Penicillin Codeine Acrylic Metal Latex Local Anesthetics
Other: _____

Do you have, or have you had, any of the following?
Mitral Valve Prolapse Heart Pace Maker Artificial Joint Irregular Heartbeat

Have you ever undergone? :
Chemotherapy or Radiation Treatments

Do you have, or have you had, any of the following? (circle those that apply)

- | | | |
|---|---|--|
| <input type="radio"/> AIDS/HIV Positive | <input type="radio"/> Epilepsy or Seizures | <input type="radio"/> Sickle cell Disease |
| <input type="radio"/> Alzheimer's Disease | <input type="radio"/> Excessive Bleeding | <input type="radio"/> Sinus Trouble |
| <input type="radio"/> Anaphylaxis | <input type="radio"/> Excessive Thirst | <input type="radio"/> Spina Bifida |
| <input type="radio"/> Anemia | <input type="radio"/> Fainting Spells/Dizziness | <input type="radio"/> Stomach/Intestinal Disease |
| <input type="radio"/> Angina | <input type="radio"/> Frequent Cough | <input type="radio"/> Stroke |
| <input type="radio"/> Arthritis/Gout | <input type="radio"/> Frequent Diarrhea | <input type="radio"/> Swelling of Limbs |
| <input type="radio"/> Artificial Heart Valve | <input type="radio"/> Frequent Headaches | <input type="radio"/> Thyroid Disease |
| <input type="radio"/> Asthma | <input type="radio"/> Glaucoma | <input type="radio"/> Tonsillitis |
| <input type="radio"/> Blood Disease | <input type="radio"/> Kidney Problems | <input type="radio"/> Tuberculosis |
| <input type="radio"/> Blood Transfusion | <input type="radio"/> Leukemia | <input type="radio"/> Tumors or Growths |
| <input type="radio"/> Breathing Problems | <input type="radio"/> Liver Disease | <input type="radio"/> Ulcers |
| <input type="radio"/> Bruise Easily | <input type="radio"/> Low Blood Pressure | <input type="radio"/> Venereal Disease |
| <input type="radio"/> Chest Pains | <input type="radio"/> Lung Disease | <input type="radio"/> Yellow Jaundice |
| <input type="radio"/> Cold Sores/Fever Blisters | <input type="radio"/> Pain in Jaw Joints | <input type="radio"/> Hay Fever |
| <input type="radio"/> Congenital Heart Disorder | <input type="radio"/> Parathyroid Disease | <input type="radio"/> Heart Murmur |
| <input type="radio"/> Convulsions | <input type="radio"/> Psychiatric Care | <input type="radio"/> Heart Attack/Failure |
| <input type="radio"/> Cortisone Medicine | <input type="radio"/> Renal Dialysis | <input type="radio"/> Hemophilia |
| <input type="radio"/> Diabetes | <input type="radio"/> Rheumatic Fever | <input type="radio"/> Herpes |
| <input type="radio"/> Drug Addiction | <input type="radio"/> Scarlet Fever | <input type="radio"/> High Blood Pressure |
| <input type="radio"/> Easily Winded | <input type="radio"/> Shingles | <input type="radio"/> Hypoglycemia |
| <input type="radio"/> Emphysema | <input type="radio"/> Hives or Rash | <input type="radio"/> Rheumatism |

Have you ever had any serious illness not listed above? Yes No If Yes, please explain: _____

Comments: _____

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

Patient Signature: _____

INSURANCE

We work hard to control the cost of dental care. It is part of our philosophy that quality care should be available to everyone. Prior to initiating

treatment, we will go over our estimate of charges with you. We accept most insurance plans that do not require you to go to a specific network. In general, insurance usually covers 100% of preventive services like examinations, X-rays, and cleanings; 80% of basic services like simple fillings, root canals, and gum treatments; and 50% of major work like crowns, porcelain onlays and bridges. Insurance caps out annually at a set amount, usually \$1,000. Unfortunately, this amount has not risen since insurance began in 1960. So in essence, insurance will cover your 2 preventive cleanings and X-rays a year, and maybe some small fillings, or even 1 root canal or crown/onlay (not both). It will not cover any major reconstructive work to your teeth, bite, and smile.

Estimating co-payments is often a difficult task because some insurance companies try to prevent you from obtaining your maximum benefits in an effort to control cost. They may use a technique called down coding or the alternate benefit clause to prevent you from getting the services you require and desire. They may substitute less desirable and less expensive treatment like a silver/mercury/amalgam filling instead of a more appropriate porcelain onlay or crown. (A silver/mercury filling costs \$200.00 vs. a porcelain onlay or crown which may cost \$820.00). Only the Dentist can determine what treatment is appropriate for you. We will not perform a service that is not desirable for you just because the insurance will cover it. Furthermore, insurance companies often set a maximum allowable limit on a covered service, even though it is well below the accepted usual fee in our area. Then they try to jeopardize our relationship by telling you that the dentist charged too much. When you realize how much annual premium you pay the insurance company, and that the maximum that they will pay is only \$1,000.00, you begin to realize whose interest they hold. As a courtesy we will submit all insurance claims and provide written narratives when needed to try to maximize your benefits. We may need you to get involved in processing your claim. We cannot force the insurance company to pay what they should pay. You and you alone are responsible for any unpaid balances on your account. After all, insurance is a relationship between you, your employer and the insurance company. The better the insurance plan, the more it will cover.

PLEASE READ CAREFULLY

I, the patient, understand that I am responsible for any charges incurred and that my claim will be submitted as a **courtesy** by **Cary Goldstein, DDS, Inc.** I, the patient, understand that I have the contract with my insurance company, and it is **MY** responsibility to make sure that my account is paid in full, either by them or me.

I give permission for payment from my insurance company to be sent to **Cary N. Goldstein, DDS, Inc.**, and understand that if no payment is by the insurance company after 60 days from my visit, payment is expected from me. I understand that if I have not paid the balance on my account in **FULL** 90 days after my insurance company has paid, I will be billed an interest charge of 1.5% per month. I authorize **Cary Goldstein, DDS, Inc.**, to release any medical information necessary to process my claim.

If I have a co-pay/deductible, I understand that it is due on the day of my visit.

I, the patient, authorize Cary Goldstein, DDS/ and staff to take X-rays, study models, photographs or any other diagnostic aids deemed appropriate, to make a thorough diagnosis of the patient’s dental needs. I also authorize Cary Goldstein DDS/and staff to perform any and all forms of treatment, medication, and therapy that may be indicated. I also understand that the use of anesthetic agents embodies a certain risk.

Effective immediately, patients must notify our office 48 hours in advance of their appointment to cancel or reschedule appointments. If appoints are not cancelled within 48 hours, I understand that my account will be charged a \$35.00 “**No Show**” fee.

Signature of Patient

Date

Signature of Responsible Party

Date

NOTICE OF PRIVACY PRACTICES (DENTAL)

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND
DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.
PLEASE REVIEW IT CAREFULLY.

The Health Insurance Portability & Accountability Act of 1996 (“HIPPA”) is a federal program that requires that all medical records and other individually identifiable health information used or disclosed by us in any form, whether electronically, on paper, or orally, are kept properly confidential. This Act gives you, the patient, significant new rights to understand and control how your health information is used. “HIPPA” provides penalties for covered entities that misuse personal health information.

As required by “HIPPA”, we have prepared this explanation of how we are required to maintain the privacy of your health information and how we may use and disclose your health information.

We may use and disclose your medical records only for each of the following purposes: treatment, payment and health care operations.

- **Treatment** means providing, coordinating, or managing health care and related services by one or more health care providers. An example of this would include teeth cleaning services
- **Payment** means such activities as obtaining reimbursement for services, confirming coverage, billing, or collection activities, and utilization review. An example of this would be sending a bill for your visit to your insurance company for payment.
- **Health care operations** include the business aspects of running our practice, such as conducting quality assessment and improvement activities, auditing functions, cost-management analysis, and customer service. An example would be an internal quality assessment review.

We may also create and distribute de-identified health information by removing all references to individually identifiable information.

We may contact you to provide appointment reminders or information about treatment alternatives or other health-related benefits and services that may be of interest to you.

Any other uses and disclosures will be made only with your written authorization. You may revoke such authorization in writing and we are required to honor and abide by that written request, except to the extent that we have already taken actions relying on your authorization.

You have the following rights with respect to your protected health information, which you can exercise by presenting a written request to the Privacy Officer:

- The right to request restrictions on certain uses and disclosures of protected health information, including those related to disclosures to family members, other relatives, close personal friends, or any other person identified by you. We are, however, not required to agree to a requested restriction. If we do agree to a restriction, we must abide by it unless you agree in writing to remove it.
- The right to reasonable requests to receive confidential communications of protected health information from us by alternative means or at alternative locations
- The right to inspect and copy your protected health information.

- The right to amend your protected health information.
- The right to receive an accounting of disclosures of protected health information.
- The right to obtain a paper copy of this notice from us upon request.

We are required by law to maintain the privacy of your protected health information and to provide you with notice of our legal duties and privacy practices with respect to protected health information.

This notice is effective as of, April 14, 2003 and we are required to abide by the terms of the Notice of Privacy Practices currently in effect. We reserve the right to change the terms of our Notice of Privacy Practices and to make the new notice provisions effective for all protected health information that we maintain. We will post and you may request a written copy of a revised Notice of Privacy Practices from this office

You have recourse if you feel that your privacy protections have been violated. You have the right to file written complaint with our office, or with the Department of Health & Human Services, Office of Civil Rights, about violations of the provisions of this notice or the policies and procedures of our office. We will not retaliate against you for filing a complaint.

Please contact us for more information:

For more information about HIPPA or to file a complaint:

The U.S. Department of Health &
Human Services
Office of Civil Rights
200 Independence Avenue, S.W.
Washington, D.C. 20201
(202) 619-0257
Toll Free: (877)- 696-6775

NOTICE OF PRIVACY PRACTICES ACKNOWLEDGEMENT

I understand that, under the Health Insurance Portability Act of 1996 (“HIPPA”). I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to:

- Conduct, plan and direct my treatment and follow-up among the multiple healthcare providers who may be involved in that treatment directly and indirectly
- Obtain payment from third-party payers
- Conduct normal healthcare operations such as quality assessments and physician certifications.

I acknowledge that I have received your *Notice of Privacy Practices* containing a more complete description of the uses and disclosures of my health information. I understand that this organization has the right to change its *Notice of Privacy Practices* from time to time and that I may contact this organization at any time at the address above to obtain a current copy of the *Notice of Private Practices*.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment or health care operations. I also understand you are not required to agree to my requested restrictions, but if you do agree then you are bound to abide by such restrictions.

Patient Name _____

Relationship to Patient _____

Signature: _____

Date: _____